

Tax settlements 2023 - PERSONS LIVING IN NORWAY WITH THEIR FAMILY

The Norwegian tax office has introduced changes and does not require sending documentation for deductions. On the other hand, **REMEMBER** to keep the documents in case of a possible control. The Office has the right to check the your tax declaration up to 5 years back! When sending tax return we rely on data from the form and other documents required for tax report (income documentation).

If you had a 25% tax card the so-called KILDESKATT (PAYE) in 2023, you will not be able to send your tax report. **IMPORTANT** – Check if it is beneficial for you to cancel kildeskatt and receive tax refund!

In settlements for 2023, there is no longer tax class 2 due to low/zero income of the spouse and there are no tax calculations with the 10% discount.

It is important to have possibility to log in with an SMS code, BANK ID or BUYPASS, not only to send a digital tax report but also to download a report about your earned income from the tax office's system. Single use Altinn codes are no longer sufficient to download an income report.

The tax return will be published in several rounds from March 7.

Most informations you will read at our website www.podatek.no ...



Required documents which we need to prepare settlement:

- 1. Document Selvangivelse /Skattemelding /Tax Return 2023 this document will be available in Altinn from 7 March. Please will contact us if you haven't received Skattemelding.
- 2. MINID SMS or others option for logging in (BANK ID/ BUYPASS) to the tax system. If you can't log in please will contact us!
- 3. Certificate of obtained income and advance tax paid in 2023 in Norway (Årsoppgave from employers or A08 downloaded from Altinn site and Årsoppgave from NAV if you have received benefits other than family benefit/cash benefit).
- 4. Payslips for each month of work in Norway in year 2023 or summarized payslip for year 2023.
- 5. Annual account reports from the institutions offering the loans (f.e. bank)
- 6. Annual account reports from government stock

Please send copies of documents/scans together with filled table to address:

Polish Connection Sp. z o.o. ul. Antoniego Abrahama 37/3, 81-366 Gdynia

e -mail: office@polishconnection.no , gdynia@podatek.no



Terms of service:

- a) By completing and signing this form, the Client order the tax settlement service made by Polish Connection Sp. z o.o. based in Gdynia, for a fee indicated in the price list located under the table.
- b) Remuneration for the services rendered shall be paid on the date indicated in the invoice delivered in person or to the e-mail address given in the form. **NOTE:** Payment for tax settlement is in advance. The service goes to the realization after the payment.
- c) In case of resignation from the service after receiving information from us that documents have been checked and accepted for implementation, the Client will be charged 75 PLN for the preparation the documentation for the service.
- d) The Client confirms the accuracy of the data provided in the form and is fully responsible for this informations.
- e) The Client confirms that the address of residence indicated in the table below is the address of his actual residence, to which all correspondence related to the order will be directed.
- f) Invoices will be delivered in person or in electronic form to the e-mail address provided by the Client. The Parties agree that the day of delivery of the invoice in electronic form shall be the day following the day on which the invoice is sent by Polish Connection Sp. z o.o.
- g) Invoices in paper form are sent only at the explicit request of the Client and in case of inability to send an e-mail to the indicated address, e.g. due to an incorrect e-mail address. In this case the provision of point j) shall apply accordingly.
- h) The Parties agree that the possible consequences of giving a false, wrong mailing address or information about its change shall be charged to the Client.
- i) The Client authorizes Polish Connection Sp. z o.o. to issue an invoice without signature.
- j) In case of Client's delay in payment an invoice, statutory interest will be charged.
- k) Polish Connection Sp. z o.o. is entitled to collect an amount of 30 PLN for preparing and sending a request for payment in case of the Client is remaining in delay with payment of remuneration or its part.

I confirm that the data provided in the table below are reliable and true.

I confirm that I have read the above terms and agree to the provision of services held by Polish Connection Sp. z o.o. on the above principles. I agree to the processing of my personal data by Polish Connection Sp. z o.o. with headquarters at ul. Abrahama 37/3, 81-366 Gdynia in order to provide the service.

I hereby agree to the processing of my personal data by Polish Connection Sp. z o.o. with headquarters at ul. Abrahama 37/3, 81-366 Gdynia, for marketing purposes. In particular I agree to contact for marketing purposes and to submitting a cooperation offer via e-mail address.

I have been informed about the possibility of withdrawing my consent at any time by using the form called "WITHDRAWAL OF CONSENT FORM OF THE DATA SUBJECT "sent by e-mail to office@polishconnection.no or by post to ul. Abrahama 37/3, 81-366 Gdynia.

-300 Guynia.	
	Date, signature of the Client



Spouse 1

Name	Surname		Personal number /c	-number
Address in Norway		Marita	status:	
		□ marr □ divor	ied cee / separation	□ partnership/relationship □ widow / widower
Mobile number in Norway:		e-mail:		
Mobile number in home co	untry:	у:		
Login and password for altinn.no (BANKID/BUYPASS/MINID SMS)				
The year 2023 was your	□ first work year in No	orway 🗆 sed	cond work year in No	orway following year work in Norway
The exact date of employm	ent in Norway			
Name of employer / emplo	yers in 2023			
Specify the months you wo	rked in Norway in 2023			
Trade union dues 🗆 Y	'ES □ NO			
The number of km from the (in Norway) to the workpl	-	Specify only if t	he employer does not	pay for the transport to work
The exact number of work in 2023	days in Norway	Specify only if t	he employer does not	pay for the transport to work
Do you have access to kito accommodation?	then in your Norway			
Did your employer cover f provide daily allowance? ☐ YES (daily allowance) ☐ expenses) ☐ NO	·	If YES – what w	as the daily rate?	
Do you have property in remember you have to p declaration)				



Spouse 2

Name	Surname		Personal number /d-number	
Address in Norway		Marita	status:	
		□ mar □ divo	ied □ partnership, rcee / separation □ widow / wido	
Mobile number in Norw	ay:	e-mail		
Mobile number in home country:				
Login and <u>password</u> for	altinn.no (BANKID/BUYF	PASS/MINID SM	s)	
The year 2023 was you	r 🛘 first work year in N	orway 🗆 se	cond work year in Norway 🛛 followi	ng year work in Norway
The exact date of emplo	yment in Norway			
Name of employer / em	ployers in 2023			
Specify the months you	worked in Norway in 2023	1		
Trade union dues	□ YES □ NO			
The number of km from (in Norway) to the wor	m the place of residence kplace	Specify only if	he employer does not pay for the transp	ort to work
The exact number of w in 2023	vorkdays in Norway	Specify only if	he employer does not pay for the transp	ort to work
Do you have access to accommodation?	kichen in your Norway			
Did your employer cov provide daily allowance ☐ YES (daily allowance expenses) ☐ NO	e?	If YES – what v	as the daily rate?	
Do you have property remember you have t declaration)	r in Poland? (if yes, to prove it in Norway tax			



Shared data in 2023

Documented expenses for the care of children such as nursery, day care center and after school activities f.e. sport (foreldrefradrag)	
Lottery winning, charity donations, inheritance	
Other income — specify the amount and kind	
Own properties, real estates (rental income or losses on the sale)	
Owned stocks and bonds, government stock etc. (income and losses)	
The amount of the loan in the bank, mortgage for children BSU	
Owned motor vehicles (cars, boats, camping trailers) - Specify the year of the first registration and brand	
Shares in a housing association	

BANK ACCOUNT INFORMATIONS FOR TAX RETURN (YOU HAVE TO BE OWNER OR CO-OWNER THAT ACCOUNT)

NAME OF BANK:	
NUMBER OF BANK ACCOUNT:	
SWIFT:	
CURRENCY:	



Have you ever did the tax assessment with the help of our company (Polish Connection) ?		
□ YES (which year)	□ NO	
Address or e-mail for which we will send tax settlement and invoice:		

People who have exemption from paying Norwegian social contributions (A1) have to prove it to Norwegian Tax Office.

The exemption is issued by NAV (Internationale saker) based on form E101/A1.

If you are not sure about your situation, ask your employer!

It is responsibility of employer to send form E101 / A1 to NAV with the request for exemption from Norwegian social contributions if the contributions are deducted in your home country. If the form with exemption was sent to the Tax Office after paying Norwegian contributions – you'll get return.



Price list of services Polish Connection 2024

TAX SETTLEMENT

NORWAY	
Standard tax settlement (without deduction)	300 PLN
Pendler tax settlement (travel deduction)/ (deduction of accommodation, food)	450 PLN/650 PLN
Interest on the loan deduction	+200 PLN to the settlement price
Child care deduction	+ 100 PLN to the settlement price
Estate declaration	+ 250 PLN to the settlement price
Cryptocurrencies, shares	+ 200 PLN to the settlement price
Tax settlement for seafarers	from 1000 PLN (depending on the complexity of the situation)
Tax settlement for fishermen	900 PLN
Settlement - FAMILY IN NORWAY	from 250 PLN for one settlement
Settlement of 1-person activity (company that is not a VAT payer)	+ 150 PLN to the settlement price
Tax appeal	from 400 PLN (depending on the complexity of the situation)
Tax appeal seafarer, fisherman	from 1000 PLN (depending on the complexity of the situation)
Verification of settlement (without sending to the tax office)	200 PLN
Verification of kildeskatt (estimation of the profit from resignation and optionally settlement with tax office)	From 400 PLN
Application for a certificate of tax residence	from 150 PLN (depending on the complexity of the situation)
Translation of settlement documentation	from 85 PLN

Payment for tax settlement is in advance. The service goes to the realization after the payment.

In case of resignation from the service after receiving information from us that documents have been checked and accepted for implementation, the Client will be charged 75 PLN for the preparation the documentation for the service.